



Increasing the stability of weak-grid renewables in Southeast Asia

INFUNDE - INFRACO ASIA



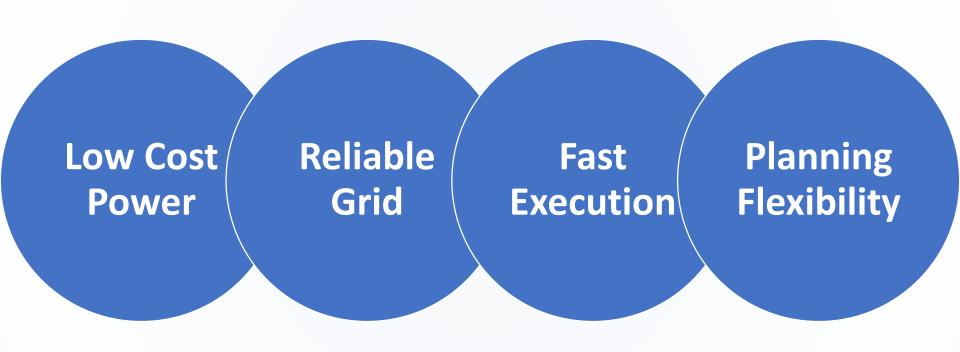
InfraCo Asia provides early stage, high-risk development funding to stimulate greater private sector investment in infrastructure development in lower income countries of South and South East Asia



Infunde is the exclusive developer / agent for InfraCo Asia. Infunde sources and develops projects on behalf of InfraCo Asia for five countries in South East Asia

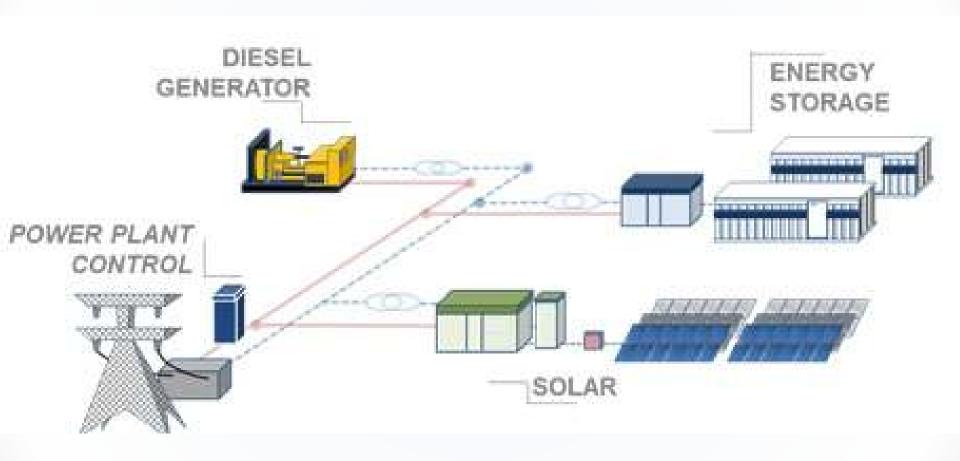


Southeast Asian Utilities Want

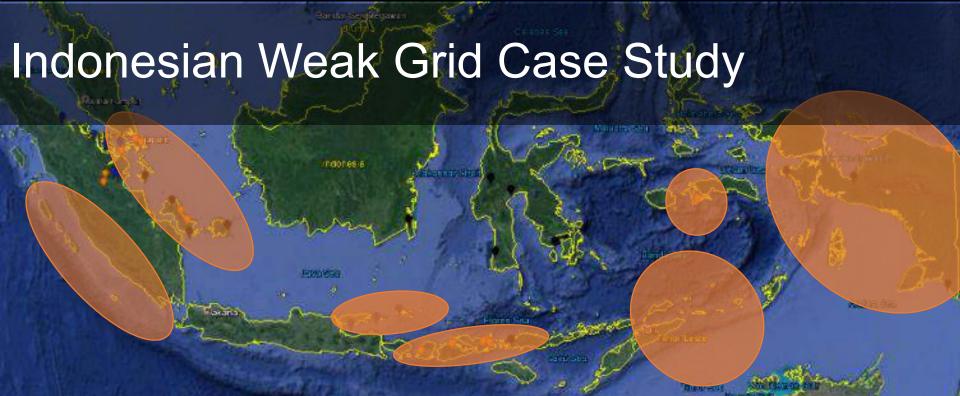




Weak Grid Hybrid Components







10+ installations, across the archipelago

Impacts to grid stability as important as cost

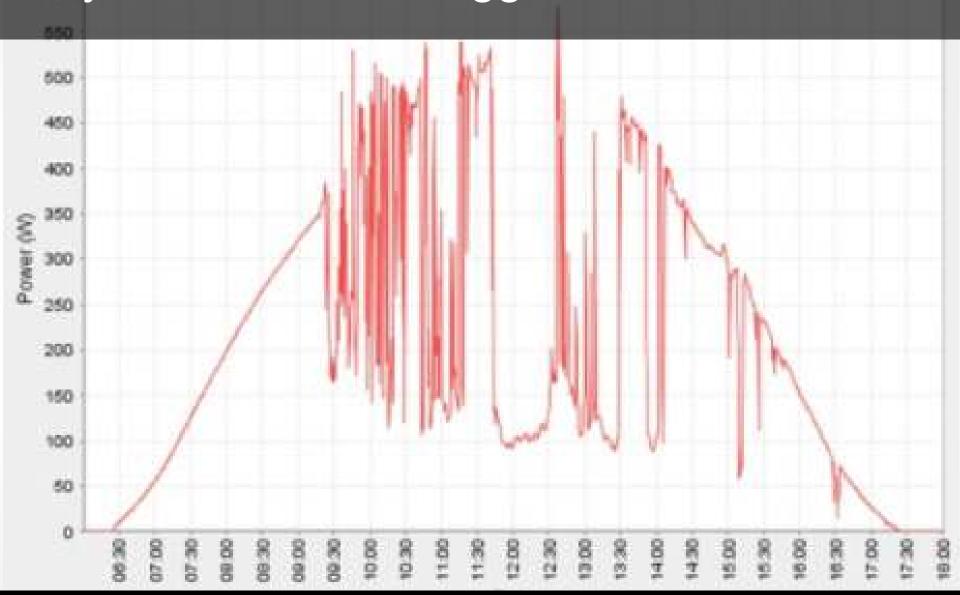
Want flexibility, ability to change planning, tech changing

Hybrid tariff design important, a new change

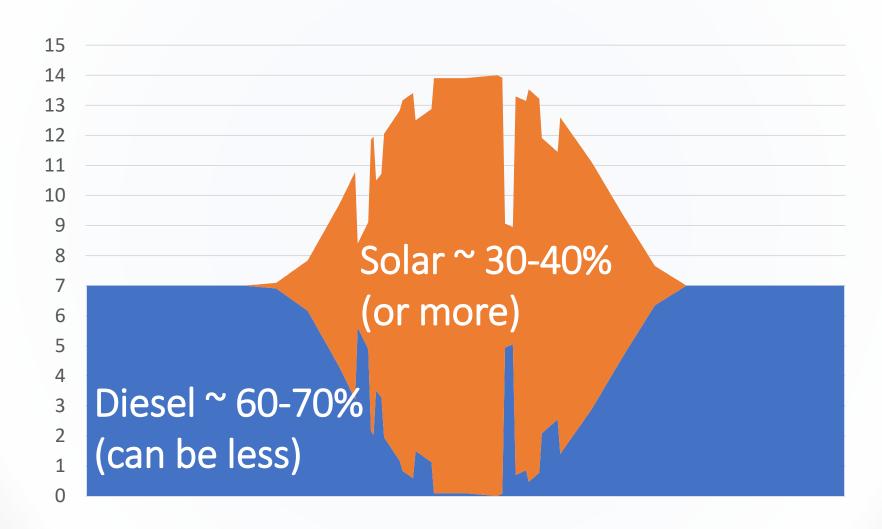
Material savings to integrating hybrid configurations



Why Weak Grids Struggle with Renewables

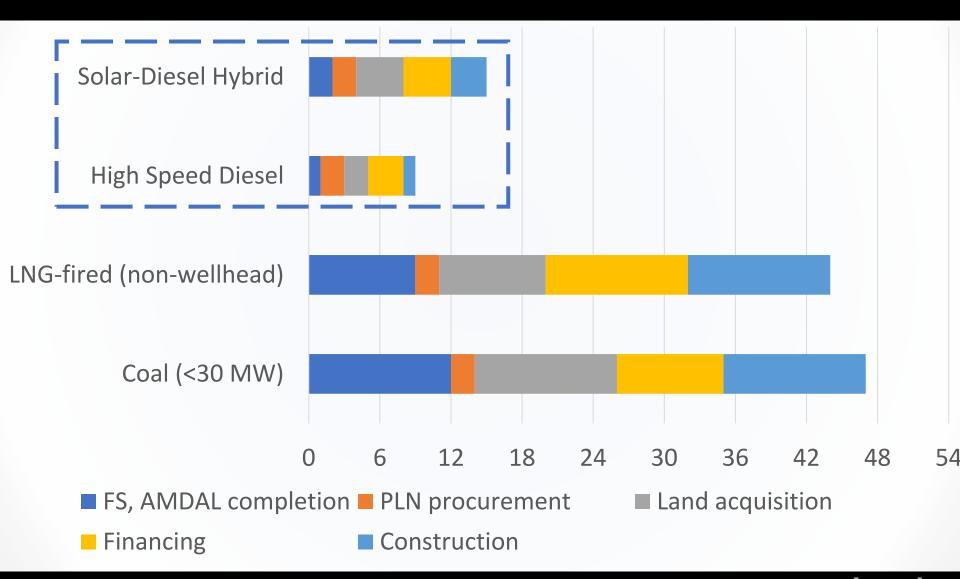


Hybrid Daily Prod'n Profile (MW)





Fast Development Potential (Indonesia)





Weak Grid Offtaker Issues Comparison

	SOLAR/PV	DIESEL GEN-SETS	HYBRID
Levelized cost			
Grid impact risk			
Implementation risk			
Planning flexibility risk			



EXCLUSIVE INFRACO ASIA DEVELOPER

Infunde Development is responsible, on behalf of InfraCo Asia for project origination, pre-financial close project development, EPC management and financial structuring activities in Southeast Asia.

InfraCo Asia is a company of the Private Infrastructure Development Group a coalition of donors mobilizing private sector investment to assist developing countries attain infrastructure vital to boosting their economic growth and combating poverty. InfraCo Asia is currently funded by three PIDG members - Australian Department of Foreign Affairs and Trade (DFAT), the Swiss State Secretariat for Economic Affairs (SECO), and the UK Department for International Development (UKAid).











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